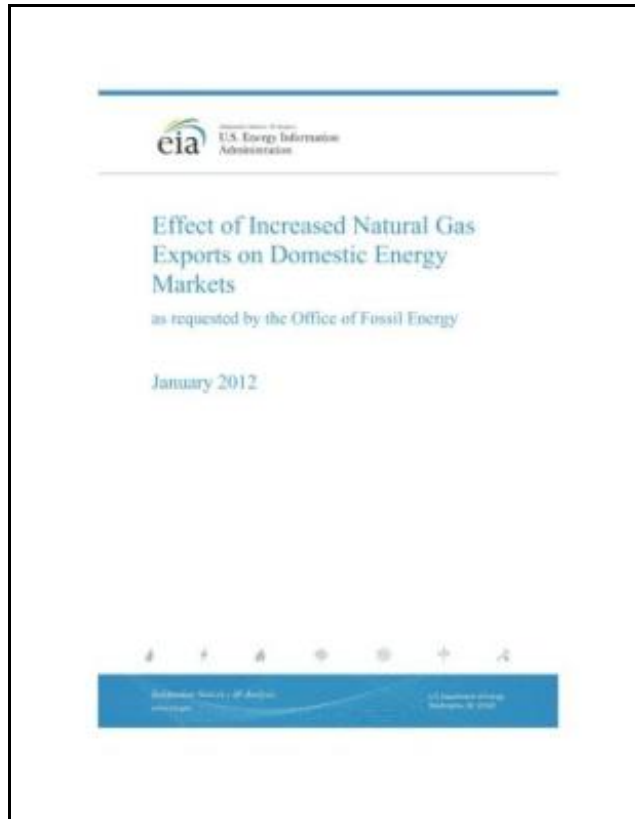


# Effect of Increased Natural Gas Exports on Domestic Energy Markets as requested by the Office of Fossil Energy January 2012



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## **EFFECT OF INCREASED NATURAL GAS EXPORTS ON DOMESTIC ENERGY MARKETS AS REQUESTED BY THE OFFICE OF FOSSIL ENERGY JANUARY 2012**



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CreateSpace Independent Publishing Platform. Paperback. Book Condition: New. This item is printed on demand. Paperback. 42 pages. Dimensions: 11.0in. x 8.5in. x 0.1in. This report responds to an August 2011 request from the Department of Energy's Office of Fossil Energy (DOEFE) for an analysis of the impact of increased domestic natural gas demand, as exports. Appendix A provides a copy of the DOEFE request letter. Specifically, DOEFE asked the U. S. Energy Information Administration (EIA) to assess how specified scenarios of increased natural gas exports could affect domestic energy markets, focusing on consumption, production, and prices. DOEFE provided four scenarios of export-related increases in natural gas demand (Figure 1) to be considered: 6 billion cubic feet per day (Bcfd), phased in at a rate of 1 Bcfd per year (lowslow scenario), 6 Bcfd phased in at a rate of 3 Bcfd per year (lowrapid scenario), 12 Bcfd phased in at a rate of 1 Bcfd per year (highslow scenario), and 12 Bcfd phased in at a rate of 3 Bcfd per year (highrapid scenario). Total marketed natural gas production in 2011 was about 66 Bcfd. The two ultimate levels of increased natural gas demand due to additional exports in the DOEFE scenarios represent roughly 9 percent or 18 percent of current production. DOEFE requested that EIA consider the four scenarios of increased natural gas exports in the context of four cases from the EIA's 2011 Annual Energy Outlook (AEO2011) that reflect varying perspectives on the domestic natural gas supply situation and the growth rate of the U. S. economy. These are: the AEO2011 Reference case, the High Shale Estimated Ultimate Recovery (EUR) case (reflecting more optimistic assumptions about domestic natural gas supply prospects, with the EUR per shale gas well for new, undrilled wells assumed to be 50 percent higher than...



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